Adding Users

02/26/2024 12:41 pm EST

- 1. AskGenius subscribers are allowed to invite unlimited users within their organization.
- 2. Once you have signed into your account, click on your initials at the top right corner and click "Users."



- 3. On the users page, click on the button "Invite User."
- 4. Enter the new user's email address and select a role for that user.
 - a. Admin Role: Can upload data, sync data, create new appeals, delete appeals, export, and make changes. Admins also have permission to view and change subscription details.
 - b. Standard Role: Can view, make changes, and export appeals.
- 5. Click invite.
- 6. The user will be invited via email to create their profile and password.